



News Release  
For Immediate Release

## Todd Gill named as President of United Heritage Insurance

**MERIDIAN, ID – June 30, 2020** – United Heritage Insurance today announced that Todd Gill has been named President of United Heritage Financial Group and United Heritage Life Insurance Company. United Heritage Financial Group, headquartered in Meridian, is the parent company for three insurance subsidiaries based in Idaho and Oregon.

“It has been a great honor and privilege to lead this organization as President & CEO, and today I’m pleased to announce transition in the role of President to Todd Gill,” stated Dennis Johnson, Chief Executive Officer of United Heritage Financial Group. “This transition is part of our corporate enterprise succession plan that initiated in 2016, and I am confident in Todd’s strategic leadership and continuing vision for United Heritage Insurance.”

In anticipation of his retirement later this year, Mr. Johnson will complete 37 years with United Heritage Insurance and serving 21 years as President & CEO. He retains his role as Chief Executive Officer as Mr. Gill assumes oversight of daily operations effective July 1, with the plan to succeed Mr. Johnson as Chief Executive Officer as of January 1, 2021.

Mr. Gill is most recently Executive Vice President and Chief Operating Officer of United Heritage Insurance, having previously served as Senior Vice President & CFO. He joined the company in 2004 as Chief Financial Officer, overseeing the accounting and financial functions of the companies that are now licensed throughout 49 states and the District of Columbia. In his new position, Mr. Gill will serve on the Board of Directors and on the Executive Committee of the Board of Directors.

Mr. Gill graduated summa cum laude with BA Degrees in Accounting and Business Administration from Northwest Nazarene College (now University), where he also played college basketball. He began his career in 1992 with Deloitte in Boise and earned designation as a *Certified Public Accountant (CPA)*. He is a designated *Fellow, Life Management Institute (FLMI)* and completed the Executive Development Program at The Wharton School of Business of the University of Pennsylvania.

A native Idahoan growing up on his family’s cattle ranch near Bennett Mountain, Mr. Gill has been active in the community with his family, serving on his church board and school board. He resides in Meridian with his wife of 22 years and their three children.



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For further information, contact:

Todd Gill  
United Heritage Insurance  
(208) 493-6129  
[TGill@UnitedHeritage.com](mailto:TGill@UnitedHeritage.com)

Rob McCarvel  
United Heritage Insurance  
(208) 475-0953  
[RMcCarvel@UnitedHeritage.com](mailto:RMcCarvel@UnitedHeritage.com)

*United Heritage Financial Group, headquartered in Meridian, Idaho, is the intermediate holding company that provides capital management and allocation, administrative coordination, and shared services including Information Technology, Human Resources, and Investments for United Heritage Life Insurance Company and United Heritage Property & Casualty Company based in Idaho, and Sublimity Insurance Company based in Oregon. Originally incorporated in 1934 as Grange Mutual Life Company in Nampa, today the companies of United Heritage Insurance combined assets total more than \$700 million for fiscal year 2019. For more information, visit [UnitedHeritage.com](http://UnitedHeritage.com)*



## News Release FACT SHEET

### CORPORATE SUMMARY

United Heritage Insurance  
707 East United Heritage Court  
Meridian, Idaho 83642



#### Fast Facts

States & District of Licensure	50
Combined Revenue	\$174 M
Combined Assets	\$713 M
Combined Capital & Surplus	\$104 M
Combined Net Income	\$5.9 M

\*Fiscal Year 2019



Todd H. Gill, CPA FLMI  
President



United Heritage Financial Group  
and Life Insurance Company

Meridian, Idaho

208.493.6129

[TGill@UnitedHeritage.com](mailto:TGill@UnitedHeritage.com)

Financial Strength Rating

Kroll Bond Rating Agency A-

A.M. Best Company B++

### United Heritage Insurance

- United Heritage Insurance, headquartered in Idaho, is home office to United Heritage Financial Group, an intermediate holding company with Combined Revenue of \$174 Million, Combined Assets of \$713 Million and Combined Capital & Surplus of \$104 Million in 2019.
- 100% owned by United Heritage Mutual Holding Company, whose Board of Directors is elected by the policyholders of United Heritage Life Insurance Company and Sublimity Insurance Company.
- Primary assets of the financial group are the common stock of its three insurance companies headquartered in Idaho, Oregon and California.



### United Heritage Life Insurance Company (Meridian, Idaho)

- Founded in 1934 as Grange Mutual Life Insurance Company in Nampa, Idaho, renamed United Heritage Mutual Life Insurance Company in 1991 with its national headquarters moved to Meridian in 2001.
- Converted to a mutual holding company in 2001 and was renamed United Heritage Life Insurance Company.
- The only life insurance company headquartered in Idaho, it is licensed throughout 49 U.S. states and the District of Columbia.
- Offers a diverse portfolio of insurance services including life insurance, preneed, final expense, fixed annuities, group life, vision and disability policies.
- Distributed through more than 1100 independent licensed life insurance agents nationally.

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### CORPORATE SUMMARY

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#### **UNITED HERITAGE** Property & Casualty

Marjorie Hopkins, PHR SHRM-CP FLMI  
President



#### United Heritage Property & Casualty Company

Meridian, Idaho  
208.475.0915  
[MHopkins@UnitedHeritage.com](mailto:MHopkins@UnitedHeritage.com)

**Financial Strength Rating**  
Kroll Bond Rating Agency *BBB+*  
A.M. Best Company *B+*  
Deomotech Inc. *A*

**States of Operation**  
*Idaho, Oregon, Utah, and Arizona*



Kevin W. Lucke, CPCU AIM  
President



#### Sublimity Insurance Company

Sublimity, Oregon  
503.769.3900  
[KLucke@SublimityIns.com](mailto:KLucke@SublimityIns.com)

**Financial Strength Rating**  
Kroll Bond Rating Agency *A-*  
A.M. Best Company *B++*  
Deomotech Inc. *A'*

**States of Operation**  
*Oregon, Idaho, and Utah*

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#### United Heritage Property & Casualty Company (Meridian, Idaho)

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- Formerly Idaho Mutual Insurance Company, originally began operations in 1908 near Roswell, Idaho, as Canyon County Farmers Mutual.
- Demutualized in 2000 to become United Heritage Property & Casualty Company as part of United Heritage Financial Group.
- Offers full line of home, farm, business, umbrella, and auto insurance coverage in Idaho, Oregon, Utah, and Arizona through more than 300 independent agencies.

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#### Sublimity Insurance Company (Sublimity, Oregon)

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- Founded in 1896 in Sublimity, Oregon, and joined United Heritage Financial Group in 2003.
- Offers complete portfolio of preferred personal lines products including homeowners, automobile, farm and farm truck, rental properties, and personal umbrella insurance policies.
- Distributed through more than 220 independent agencies in Oregon, Idaho, and Utah.

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#### Company Philosophy

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- As a mutual organization, earnings are reinvested back into its companies to add to the strength of its balance sheets for the benefit of its members.
- The company is committed to conservative management of the resources that are entrusted by its constituents to help them manage risk.
- Focus is on core lines of business to create fair and competitive insurance products that better serve the needs of most Middle American families.
- Insurance is a service industry; the company invests in excellent service for customers and constituents to provide the protection upon which they rely.
- The company believes in giving back to the communities where it is doing business and where its employees and customers live and work.

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